



Palouse Capital Management, Inc.

Privacy Notice

2026 N. Washington St., Spokane, WA 99205 509-624-5591 800-624-3833 Fax 509-624-7215 clientservices@palousecap.com

We at Palouse Capital Management, Inc. consider it a privilege to work with you to help you meet your financial needs. We recognize that this is a privilege that comes with a responsibility - a responsibility to maintain the confidentiality of your personal information. We take this responsibility very seriously and are committed to upholding the privacy of your personal information. The Gramm-Leach-Bliley Act requires us to provide you with this statement and we welcome the opportunity to express again our firm commitment to the confidentiality, integrity, and security of client's personal information. This notice describes the firm's privacy policy:

As a client of Palouse Capital Management, Inc., you provide us with certain personal information, which may include your social security number, account number(s), income, assets, account transactions, employment information, investment experience, and other information that we receive from one or more of the following sources: (1) information received from you when you open an account, complete an investment advisory agreement or other documents; (2) information obtained from your government-issued I.D., or driver's license; (3) information received from you in written, telephonic, or electronic communications with us including your contact information; or (4) information received from your custodian or financial consultant. We limit the collection and use of personal information to the minimum that we need in order to deliver quality service and fulfill regulatory requirements.

Access to information about you and your account(s) is restricted to PCM employees and to companies that provide necessary services to PCM in the ordinary course of business including your custodian or financial consultant, and certain nonaffiliated third parties. Such parties may include PCM's attorneys, accountants, auditors, persons or entities that are assessing the firm's compliance with industry regulatory and composite performance construction standards or entities providing software or other technology used in the process of managing client accounts and/or fulfilling specific regulatory requirements. At your request, information also is available to your own accountants, attorneys, and agents employed by you for the performance of their duties on your behalf. Since these entities and individuals need access to the information in order to service and administer your account(s) with us, the Act permits us to share the information. To comply with applicable laws and regulations, we maintain physical, electronic, and procedural safeguards to protect your personal information. We do not disclose non-public, personal information about customers or former customers to non-affiliated third parties, except as described previously or permitted or required by law. Therefore, it is not necessary for us to provide disclosure to you in this Privacy Notice of the so-called "Opt-Out Notice" that is set forth in the Act.

We will notify all current clients of any material changes to our Privacy Notice. If you have any questions about this Privacy Notice please contact PCM at: (509) 624-5591 or (800) 624-3833.

Palouse Capital Management, Inc.

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